

**NUMERAL LTD**

(Incorporated in the Republic of Mauritius)
(Registration number: 098177 C1/GBL)
Primary Listing SEM share code: GOLI.N0000
Secondary Listing JSE share code: XII
ISIN: MU0330N00004
("the Company" or "Numeral")

ISSUE OF SHARES FOR CASH – EXTENSION OF CLOSING DATE

Shareholders are referred to the circular distributed by the Company ("Circular") and the announcement published on SENS on Friday, 19 December 2025, pertaining to the proposed consolidation and issue of shares for cash. The share consolidation was approved and the new issued share capital post the consolidation is 124 250 000 shares of no par value. Unless otherwise defined herein, capitalised words and terms contained in this announcement shall bear the same meanings ascribed thereto in the Circular.

Post the shareholder approval of the share consolidation, the Board has approved the Issue of Shares for Cash of up to 500 000 000 new ordinary shares at ZAR0.20 or twenty South African cents per share amounting to R100 000 000, which will be subscribed for in cash or by way of extinguishing of existing liabilities of the Company. This amounted to approximately \$5 824 000 at an assumed exchange rate at 10 November 2025 of R17.17: USD1.00.

The new shares will be of the same class of shares and will rank *pari passu* in all respects with the existing ordinary shares in issue.

The period during which the offer of securities was to remain open after issue of the Listing Particulars was initially until 12h00 (SA Time) and 14h00 (Mauritian Time) on 28 February 2026 or such earlier or later date as determined by the Board of Directors.

Shareholders are advised that the Board has decided to extend the closing date to 31 August 2026 in order to align with the Company's various fund raising and acquisition initiatives.

Shareholders are reminded that the offer is partly underwritten up to \$2 000 000 (around R32 391 087,40) from Boundryless Proprietary Limited, an existing shareholder in Numeral.

For and on Behalf of the Board**Mauritius**

24 February 2026

Numeral has its primary listing on the Stock Exchange Mauritius and a secondary listing on the AltX of the JSE.

This notice is issued pursuant to SEM Listing Rules 11.3 and 11.16 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.

Executive Director: Dave van Niekerk Neville Graham Jacobus Botma	Non-Executive Directors: Mr Mohamed Yusuf Sooklall Dr Aansa Devi Bedacee
JSE Sponsor: AcaciaCap Advisors Proprietary Limited	Management Company and Company Secretary: LTS Management Services Limited